



**RENAISSANCE
INVESTMENT
MANAGERS**

Renaissance India Next Portfolio

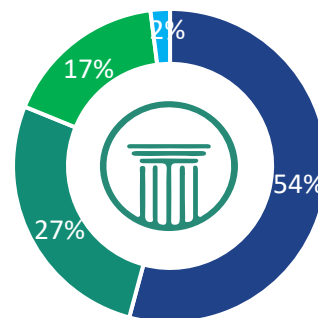
Inception Date: 19th April 2018

Data as on 31st March 2026

Investment Strategy

- ❖ Flexi cap strategy
- ❖ Targeting superior risk adjusted returns
- ❖ Diversified portfolio of 25 - 30 stocks
- ❖ Blend of top-down and bottoms up approach
- ❖ Investing across market caps, aligned with the economic cycle, to maximise returns

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Holdings

Company	Weight (%)
HDFC Bank Ltd	7.91
ICICI Bank Ltd	5.94
Infosys Ltd	5.14
Power Finance Corporation Ltd	4.96
NTPC Ltd	4.76

Top Sectors

Sector	Weight (%)
BFSI	33.64
Consumer Discretionary	14.95
Information Technology	13.06
Auto & Logistics	9.82
Internet	8.66

Portfolio – Fundamental Attributes

Particular	FY25	FY26E	FY27E	FY28E
PAT Growth (%)	12.8	6.2	16.4	15.6
ROE (%)	17.1	16.1	16.7	17.1
P/E	18.6	17.5	15.0	13.0
PEG	1.46	2.81	0.92	0.84

Portfolio – Risk Attributes*

Particular	RINP	BSE 500 TRI
Standard Deviation (%)	26.07	23.26
Sharpe Ratio	0.29	0.31
Beta	1.04	1
Treynors Ratio (%)	7.22	-
Information Ratio	0.04	-

Financial Year Returns

Financial Year	RINP	BSE 500 TRI
FY25-26	-9.62%	-3.12%
FY24-25	13.00%	5.96%
FY23-24	41.93%	40.16%
FY22-23	12.35%	-0.91%
FY21-22	47.95%	22.26%
FY20-21	97.24%	78.63%

Periodic Returns

*3 years data

Period	RINP	BSE 500 TRI
1M	-11.40%	-11.37%
6M	-12.84%	-9.62%
1Y	-9.62%	-3.12%
3Y CAGR	13.18%	12.89%
5Y CAGR	19.23%	11.75%
7Y CAGR	15.23%	12.56%

Sustainable Quality Growth At Reasonable Price (SQGARP)TM

 <p>Sustainability</p> <p>Companies with sustainable and Durable business models.</p>	 <p>Quality</p> <p>Superior quality businesses as demonstrated by Competitive edge, Pricing power ,ROE, FCF. Good quality and competent quality and competent Management teams.</p>	 <p>Growth</p> <p>Business that can deliver Superior growth over Medium term to long term</p>	 <p>Price</p> <p>Ability to invest at reasonable valuations. Fair value approach to valuation, focus on economic value of business.</p>
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Statutory Details

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